Career EMPLOYMENT INSIGHTS

2023/11



The CareerJunction Employment Insights Report provides an analysis of the supply and demand trends in the online job market, to represent online labour dynamics in South Africa.

The analysis and findings serve as a foundation for potential HR solutions & strategies, enabling businesses and recruitment agencies to focus on relevant occupations when developing their talent attraction and retention strategies.

EMPLOYMENT TRENDS

Following a significant decrease in recruitment during September, recruitment activity increased in October (+7%). This increase was driven by a moderate uptake in hiring activity for the Admin, Office & Support as well as IT and Finance sectors.

Year-on-year, hiring activity is up by 6%, compared to October 2022.

Although hiring activity increased for Admin, Office & Support and IT professionals over the past month, over the last three months hiring slowed down. **The Business & Management sector** also saw a 3-month decline in recruitment.

On the other hand, slight improvements in hiring activity were evident in the **Architecture & Engineering**, **Cleaning**, **Maintenance & Repair** and **Marketing** sectors over the last three months.

Monthly job postings Recruitment Activity over the past 13 months



Recruiters, list your jobs here

▲ Growing hiring activity in the past three months

When comparing hiring activity over the last three months (August, September, October 2023) with the previous three months (May, June, July 2023), there is an uptake in recruitment for Architecture & Engineering as well as Cleaning, Maintenance & Repair and Marketing professionals.







▼ Declining hiring activity in the past three months

When comparing hiring activity over the last three months (August, September, October 2023) with the previous three months (May, June, July 2023), there is a decline in recruitment for Admin, Office & Support, Information Technology and Business & Management professionals.







The illustrations can be read as follows:

During the last three months, hiring activity grew/declined by the percentage shown in the coloured circles. Particularly, roles in the sub-sectors shown surrounding the centre circle have been advertised more/less frequently.



SPOTLIGHT ON SOUTH AFRICA'S MOST SEVERE SKILL SHORTAGES

he Department of Home Affairs periodically releases a Critical Skills list, which aims to attract foreign professionals with locally scarce skills into South Africa to resolve economic bottlenecks resulting from skill shortages.

There have been three updates made to the Critical Skills list over the last two years: February 2022, August 2022, and – most recently – in October 2023.

In addition, South Africa has recently launched the **Trusted Employer Scheme**, which allows South African registered operational companies to potentially benefit from simplified visa applications, accelerated visa processing times for skilled foreign workers, and support from the dedicated Trusted Employer Unit within the Department of Home Affairs.



Looking at the latest recruitment trends in the local market: Which jobs and professions are in high demand that lack suitably skilled local professionals?

CareerJunction analysed the latest recruitment trends over the last six months to investigate the latest professions that are in highest demand with limited or scarce talent pools.

Job sectors most affected by skill shortages:

- Information Technology
- Finance
- Engineering
- Medical & Health



When looking at specific types of professionals in high demand, IT professionals remain at the top in terms of scarce talent in South Africa. Specifically, IT professionals in:

- Software Development,
- Technical / Business Architecture,
- Database Design / Development / Administration,
- Systems Analysis,
- Data Analysis / Data Warehousing and
- Business Analysis.

Further, the following
Finance skills are high in
demand, but recruitment
to find the right talent is
difficult:

- Actuarial Management / Administration,
- Taxation,
- Financial Analysis,
- External Auditing and
- Investment Management.

Other severe skill shortages are evident in Engineering, particularly Civil / Structural Engineering as well as Medical professionals, especially professionals in Nursing / Professional Caregiving.



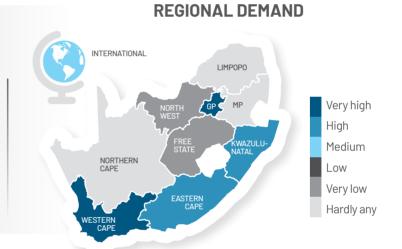


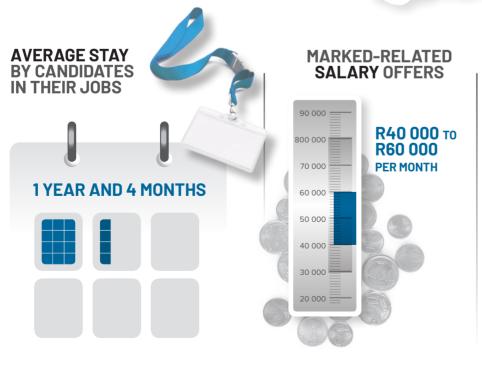
Software Development

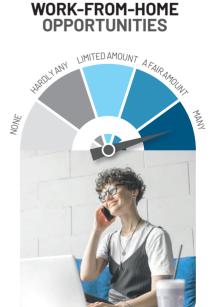
Software Development professionals are in **very high demand** in Gauteng and the Western Cape, and in high demand in KwaZulu-Natal and the Eastern Cape.

Software Developers, Programmer Analysts and Developer

Programmers are on the Critical Skills list.











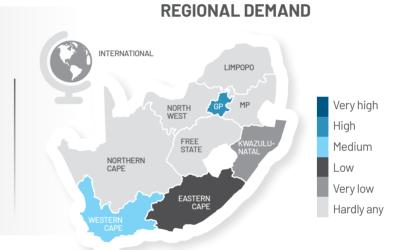
SPOTLIGHT ON SOUTH AFRICA'S MOST SEVERE SKILL SHORTAGES

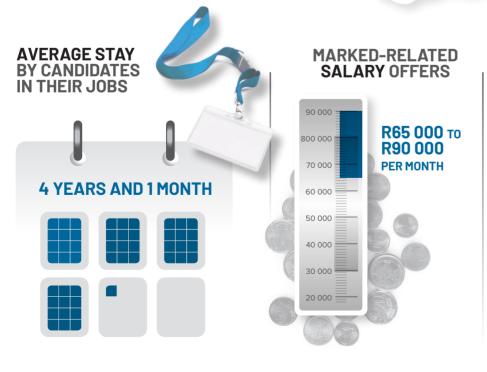
SKILL SHORTAGE #2

Technical / Business Architecture

Technical / Business Architecture professionals are in **high demand** in Gauteng and in **medium demand** in the Western Cape.

Applications Programmers are on the Critical Skills list.







WORK-FROM-HOME



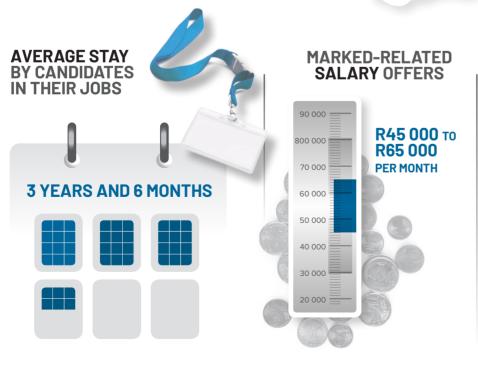


Database Design / Development / Administration

Database Design / Development / Administration professionals are in **high demand** in Gauteng and **in medium** demand in the Western Cape.

Database Design / Development / Administration professionals are **not** on the Critical Skills list.





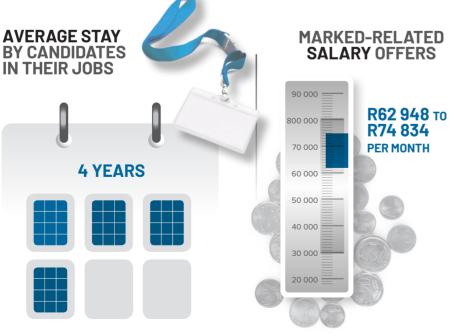






Actuarial Management / Administration

REGIONAL DEMAND INTERNATIONAL Actuarial Management / LIMPOPO Administration professionals are in medium demand in Very high NORTH WEST Gauteng and the Western Cape. Hiah FREE STATE Actuaries are on the Critical Medium NORTHERN CAPE Skills list. Low Very low EASTERN CAPE Hardly any **WORK-FROM-HOME** MARKED-RELATED SALARY OFFERS **OPPORTUNITIES**







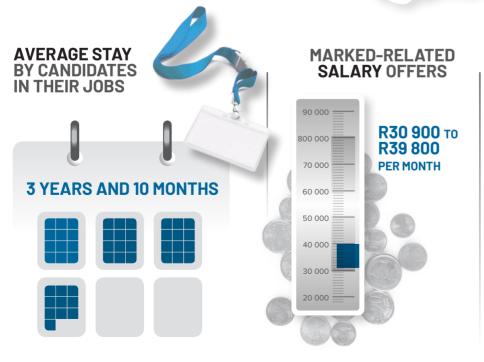


Taxation

Taxation professionals are in **high demand** in Gauteng and in **medium demand** in the Western Cape.

Tax professionals are on the Critical Skills list.







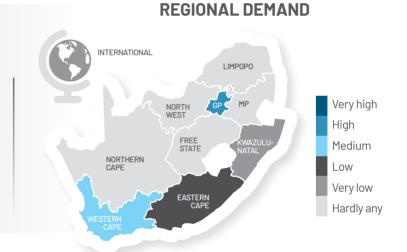


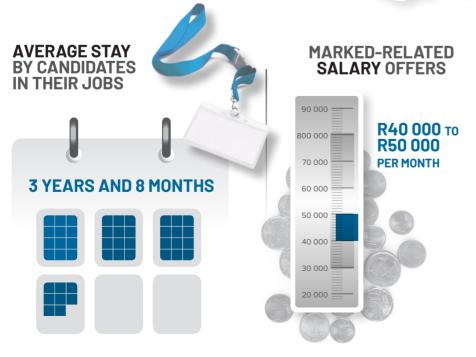


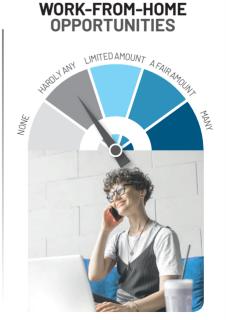
Systems Analysis

Systems Analysis professionals are in **high demand** in Gauteng and in **medium demand** in the Western Cape.

ICT Systems Analysts are on the Critical Skills list.









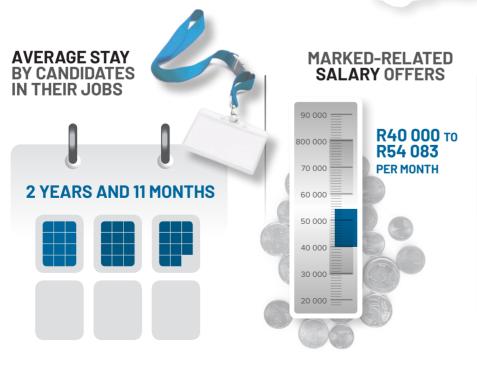


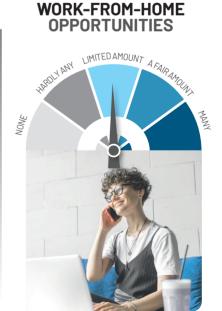
Financial Analysis

Financial Analysis professionals are in **high demand** in Gauteng and in medium demand in the Western Cape.

Financial Analysis professionals are **not** on the Critical Skills list.









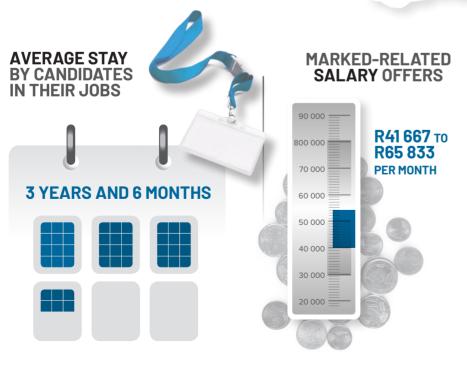


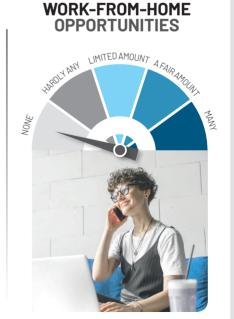
Civil / Structural Engineering

Civil / Structural Engineering professionals are in **high demand** in Gauteng and in **medium demand** in the Western Cape and KwaZulu-Natal.

Civil Engineers are on the Critical Skills list.







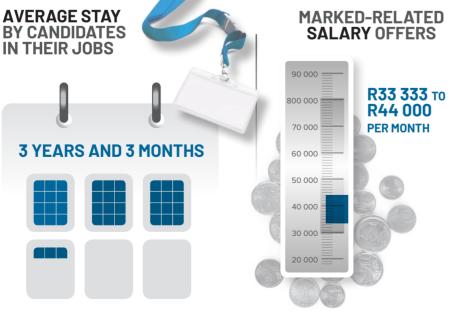


SPOTLIGHT ON SOUTH AFRICA'S MOST SEVERE SKILL SHORTAGES

SKILL SHORTAGE #9

External Auditing

REGIONAL DEMAND INTERNATIONAL **External Auditing** LIMPOPO professionals are in medium demand in Gauteng and the Very high Western Cape. Hiah External Auditors are on FREE STATE Medium NORTHERN CAPE the Critical Skills list. Low Very low Hardly any **WORK-FROM-HOME MARKED-RELATED OPPORTUNITIES SALARY OFFERS**









Nursing / Professional Care Giving

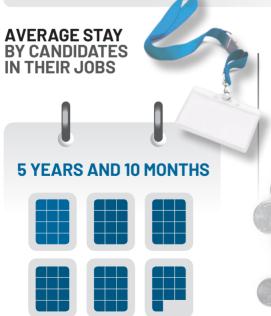
Nursing / Caregiving professionals are in **high demand** in Gauteng and the Western Cape, and in **medium demand** in KwaZulu-Natal and the Eastern Cape.

There are **six types of Registered Nurses** on the Critical Skills list:

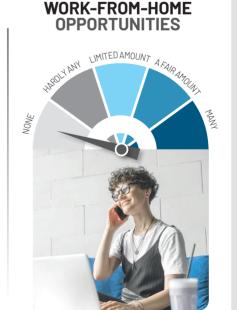
- 1. Intensive / Critical Care nursing
- 2. Mental Health (psychiatric) nursing
- 3. Peri-operative nursing (Theater technique)
- 4. Emergency nursing (Trauma)
- 5. Child nursing (Paediatrics)

6. Midwife Specialist









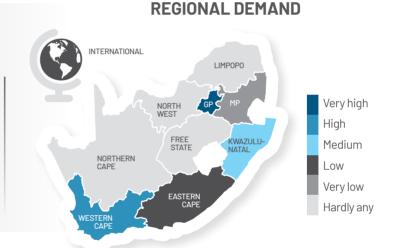


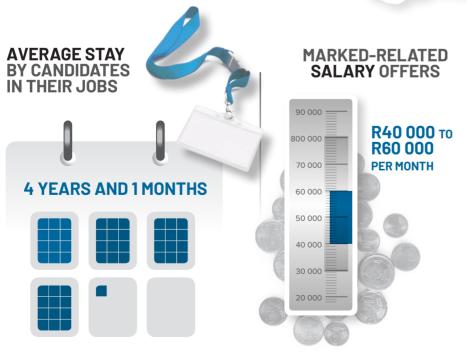


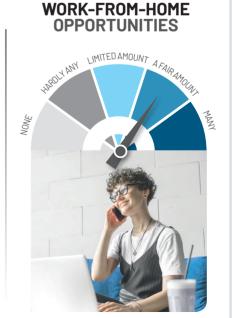
Data Analysis / Data Warehousing

Data Analysis / Data
Warehousing professionals
are in **very high demand** in
Gauteng, in **high demand**in the Western Cape, and in
medium demand in KwaZuluNatal

Data Scientists are on the Critical Skills list.







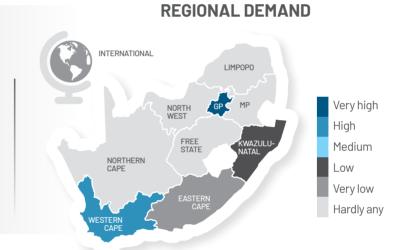


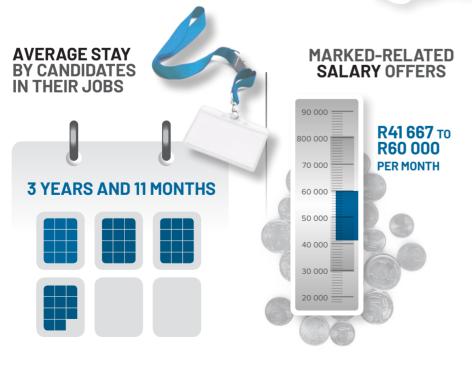


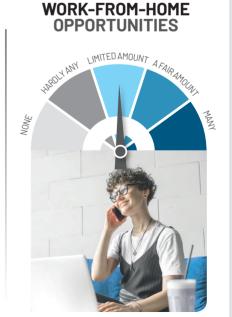
Business Analysis

Business Analysis professionals are in **very high demand** in Gauteng and in **high demand** in the Western Cape.

Business Analysis professionals are **not** on the Critical Skills list.









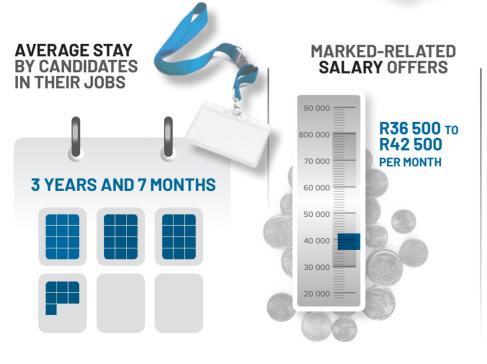


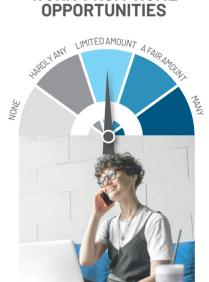
Investment Management

Investment Management professionals are in **high demand** in Gauteng and the Western Cape.

Investment Analysts, Investment Managers and Investment Advisors are on the Critical Skills list.







WORK-FROM-HOME

CANDIDATE TRENDS

Significant growth in candidates signing up to search and apply for jobs was evident for the following sectors:



RESTAURANT & HOSPITALITY

Counter / Waiter / Bartender Chef / Cook

LEGAL

Drafting & Paralegal
Prosecutor / Advocate

MEDICAL & HEALTH

Nursing / Professional Caregiving Medical Assistance & Support

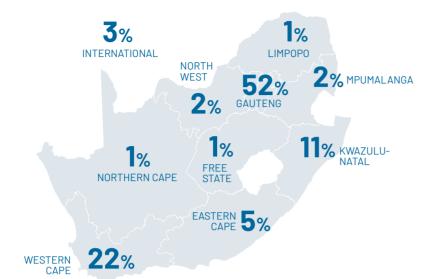
BUILDING & CONSTRUCTION

Electrician
Consulting Engineering
Quantity Surveying

Jobseekers, register your CV 🗲



RECRUITMENT PER LOCATION



Gauteng remains the largest employment hub in South Africa (52%), followed by the Western Cape (22%) and KwaZulu-Natal (11%).

REGIONAL DEMAND BY PROFESSION



BUILDING & CONSTRUCTION

Across the Western Cape, KwaZulu-Natal and Gauteng provinces, demand for Building & Construction professionals went up consistently from August-October 2021 to August-October 2023.

This sector has seen a significant increase in hiring activity year-on-year (2022 to 2023). Gauteng has seen an increase of +41%; KwaZulu-Natal has seen an increase of +70%; and the Western Cape has seen an increase of +98%.



ARCHITECTURE & ENGINEERING

Similar to Building & Construction, demand for Architecture & Engineering professionals has increased across all three provinces over the past three years.

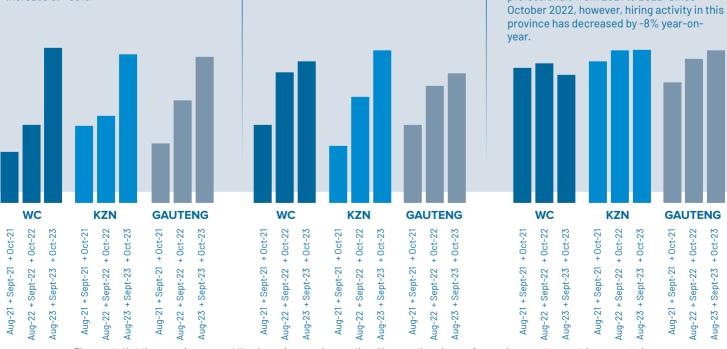
KwaZulu-Natal has experienced a significant increase in recruitment activity over the last year (+43%); Gauteng has seen an increase of +10%; and the Western Cape has seen an increase of +8%.



MANUFACTURING & ASSEMBLY

In Gauteng and KwaZulu-Natal, demand for Manufacturing & Assembly professionals grew from August-October 2021 to August-October 2023. Since October 2022, hiring activity has continued to grow slightly, with Gauteng seeing an increase of +4% and KwaZulu-Natal seeing an increase of +1% year-on-year.

The Western Cape saw a slight increase in demand for Manufacturing & Assembly professionals from 2021 to 2022. Since October 2022, however, hiring activity in this province has decreased by -8% year-on-



Please note that these graphs represent the change in vacancies over time. However, the volumes of vacancies are not accurately represented

SECTOR STATISTICS

Spotlight on: Marketing



Next month: Design, Media & Arts

75.9%

EE Candidates

60.1%

46.8%

4 years and 11 months

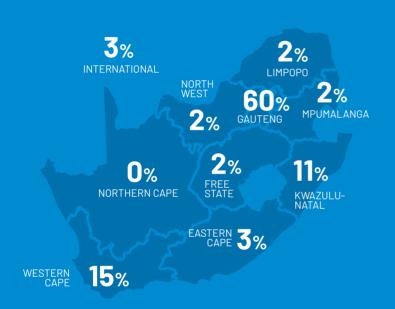
51%

Candidates residing in Gauteng Candidates willing to relocate

Average stay by candidates in their jobs

Candidates with a tertiary qualification

LOCATION **OF CANDIDATES**



HIGHEST QUALIFICATION OF CANDIDATES

Some secondary schooling	2 %
Matric	12%
Certificate	10%
Professional qualification	2%
Diploma	18%
Degree	19%
Honours	8%
Masters	5%
Doctorate	1%

No qualification records for 23% of Marketing.

MARKET-RELATED SALARY

offerings for top in-demand skills



SEO Specialist
from R17 977 to R22 443 per month



Digital Marketing Manager

from R38 014 to R55 115 per month



Marketing Assistant

from R15 275 to R21 523 per month

MOST IN-DEMAND ROLES



- Brand Manager
- **Marketing Coordinator**
- Product Manager

Jobseekers, find jobs in Marketing







South Africa's #1 Quality Candidate Provider.

CareerJunction is part of the global JobTech giant, The Stepstone Group. Since 1997, we have empowered job seekers and recruiters to find each other using our world-class, locally developed recruitment solutions.

The CareerJunction Employment Insights report is based on comprehensive data gathered from The Stepstone Group's South African platforms - where around 5,000 of the country's top recruiters (both agencies and employers) advertise their positions to millions of registered jobseekers.

For customised data enquiries, get it touch at insights@careerjunction.co.za

The Career Junction Employment Insights Report is the intellectual property of Interactive Junction Holdings. All rights to the content in this document are reserved and retained by Interactive Junction Holdings. No part of the report may be reproduced or transmitted without prior written permission from Interactive Junction Holdings. Any unauthorised disclosure is prohibited. In the event of a breach of this clause, access to this information will be immediately terminated and legal action will be initiated and damages recovered.