

The CareerJunction Employment Insights Report provides an analysis of the supply and demand trends in the online job market, to represent online labour dynamics in South Africa.

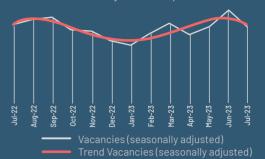
The analysis and findings serve as a foundation for potential HR solutions & strategies, enabling businesses and recruitment agencies to focus on relevant occupations when developing their talent attraction and retention strategies.

EMPLOYMENT TRENDS

In July 2023 recruitment activity decreased by 9%. Year-on-year, hiring activity is down by 1%, compared to July 2022. Most sectors were affected by a noticeable decline in hiring activity during July. Major decreases in hiring activity were evident for **Business &** Management jobs, Finance jobs, IT jobs as well as Admin, Office & **Support** jobs. As this decrease happened in July, it is not visible in the three-month trend below.

Monthly job postings

Recruitment Activity over the past 13 months



Recruiters, list your jobs here

▲ Growing hiring activity in the past three months

When comparing hiring activity over the last three months (May, June, July 2023) with the previous three months (February, March, April 2023), there is a noticeable uptake in recruitment for Building & Construction and Finance professionals (despite the recent downturn during July).





Declining hiring activity in the past three months

There has been no significant decline in hiring activity for any sector over a running quarter-on-quarter basis.

The illustrations can be read as follows:

During the last three months, hiring activity grew/declined by the percentage shown in the coloured circles. Particularly, roles in the sub-sectors shown surrounding the centre circle have been advertised more/less frequently.





WOMEN IN THE WORKPLACE

outh Africa observes Women's Month in August every year. The 2023 theme for Women's Month, 'Accelerating Socio-Economic Opportunities for Women's Empowerment', emphasised the need for more socio-economic programmes and activities across different sectors to create additional employment opportunities for women.

The labour market in South Africa remains more advantageous to men than women, revealing significant gender gaps in employment. According to **Stats SA's Quarterly Labour Force Survey for Q2:2023**, the labour force participation rate for

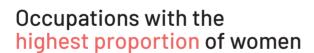
women stood at 54.3% compared with 64.9% for men, a gap of 10.6 percentage points. Only 54.3% of women of working age in South Africa participate in the labour force either as employed or looking for work. However, the female labour force participation rate has seen an increase over 10 years by 4 percentage points from 50.3% in 02:2013 to 54.3% in 02:2023.

Work is the most effective economic empowerment strategy for women and recruiters have an important role to play in improving gender equality across all job sectors to create a positive impact on society.

CareerJunction's latest research reveals occupations that represent the highest and lowest proportion of women in the workplace.

Currently, make-up artists and skin / nail / body consultants have the highest proportion of women, while truck drivers, carpenters / cabinet makers and taxi drivers / chauffeurs have the lowest proportion of women.





Make-up Artist	91%	
Skin / Nail / Body treatments Consultant	90%	
Childcare	88%	
Switchboard / Reception	88%	
Secretary	85 %	
Personal Assistant	81 %	
Therapist	79 %	
Hairdressing	78 %	
Payroll & Wages	78 %	
Trusts, Wills & Deeds Consulting	78 %	
Dental Assistant	76 %	
Nursing / Professional Caregiving	76 %	
Accounts Payable / Receivable	76 %	
Travel Agent	75 %	
Reservation & Ticketing Clerk	75 %	

Occupations with the lowest proportion of women

2%	Truck Driver
3 %	Carpenter / Cabinet making
3 %	Taxi driver / Chauffeur
4%	Demolition / Explosive works
4%	Carpeting / Flooring Tiling
5 %	Home Applications Installation / Repair
5 %	Machinist
5 %	Abattoir
6%	Tool / Die making
6%	Metal, Iron, Steel & Rebar works
6%	Plumbing, Pipe & Steam fitting
7 %	Mining Inspector
7 %	HVAC Installation / Repair
8%	Bus driver
8%	Industrial Machinery Installation / Repair



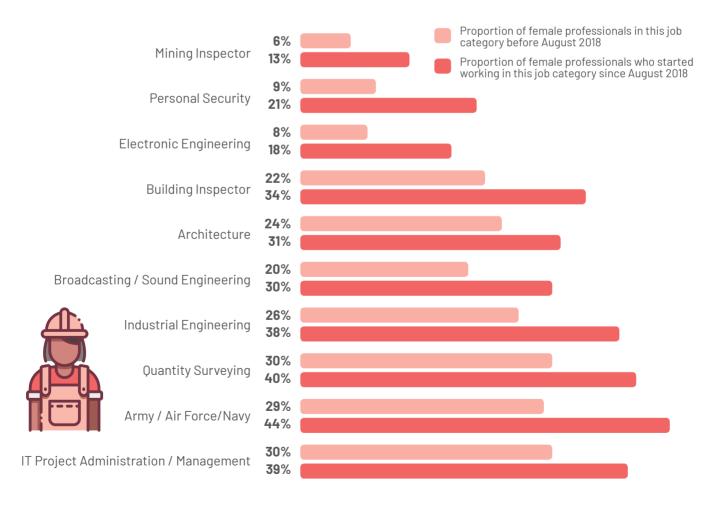


WOMEN IN THE WORKPLACE

CareerJunction's findings show 10 historically male dominated occupations that have seen an influx of female professionals over the past five years. While it's encouraging to see this, it is important to note that across all these occupations, female professionals have still not reached the 50% gender parity mark.



Male dominated occupations with significant increases of female professionals over the last five years





SPOTLIGHT ON WOMEN IN THE WORKPLACE

CareerJunction's findings also reveal the average tenure of women in certain jobs as well as the occupations currently attracting South Africa's smartest female professionals.

Tenure per job role - How long do women stay in certain jobs?

Senior Management Executive Management / Director Middle / Department Management Accounts Payable / Receivable Account Management Logistics Management Bookkeeping Nursing / Professional Care Giving Client / Customer Support **Events Coordination & Planning** Human Resources Legal Advisory Data Analysis / Data Warehousing Switchboard / Reception Representative / Sales Consulting Graphic / Print / Packaging Design Call Centre Operator Merchandiser / Product Promoter Telesales / Telemarketing Data Capturing Teacher / Training Assistance

26.5 months 25.8 months 24.1 months 23.9 months 23.4 months 22.7 months 22.3 months 21.7 months 20.7 months 20.3 months 19.8 months 19.2 months 18.0 months 17.2 months 16.2 months 15.9 months 15.0 months 13.8 months 13.3 months 10.9 months 9.3 months

In which job roles do our smartest women work?



Top roles with the highest number of women who have

Doctoral degrees:

- Teachers
- Executive Managers / Directors
- Middle / Department Managers



Top roles with the highest number of women who have

Master's degrees:

- Therapist
- Market Researcher / Analyst
- Middle / Department Managers



Top roles with the highest number of women who have

Honours degrees:

- External Auditor
- Internal Auditor
- Counsellor



CANDIDATE TRENDS

Significant growth in candidates signing up to search and apply for jobs was evident for the following sectors:



LEGAL

Prosecutor / Advocate
Drafting & Paralegal
Legal Advisory



BUILDING & CONSTRUCTION

Building Project Management Electrician Quantity Surveying



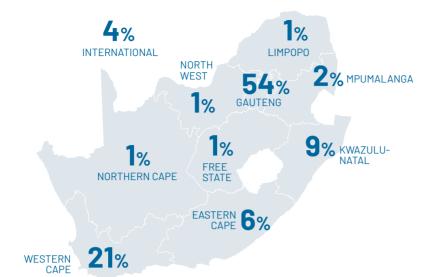
TRANSPORTATION

Taxi Driver / Chauffeur Truck Driver

Jobseekers, register your CV 🗲



RECRUITMENT PER LOCATION



Gauteng remains the largest employment hub in South Africa (54%).

The North West, Limpopo, Free State and Northern Cape provinces have the least employment opportunities in the country (1%).

International job offers remain static at 4%.

REGIONAL DEMAND BY PROFESSION



MANUFACTURING & ASSEMBLY

Gauteng's hiring activity for staff in this sector has increased significantly from 2021 to 2022, however since 2022 hiring activity has decreased slightly year-on-year.

In the Western Cape, demand for Manufacturing & Assembly staff went up from 2021 to 2022. However, since 2022 hiring activity has decreased significantly and is 23% lower year-on-year.

KwaZulu-Natal has seen a consistent increase in demand for Manufacturing & Assembly staff over that last three years. Between 2021 and 2022 demand increased by 10%, and between 2022 and 2023 it increased by a further 3%.



DESIGN, MEDIA & ARTS

From 2021 to 2022 there was significant growth in demand for Design, Media & Arts professionals in Gauteng, the Western Cape and KwaZulu-Natal.

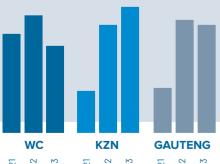
Since 2022, however, hiring activity has decreased across all three provinces. KwaZulu-Natal has seen a year-on-year decrease of 14%, Gauteng has seen a year-on-year decrease of 11%, and the Western Cape has seen a year-on-year decrease of 3%.

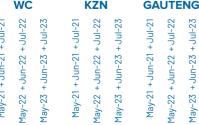


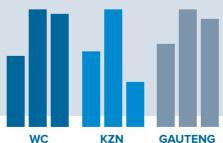
FINANCE

Demand went up significantly for Finance professionals from 2021 to 2022 in Gauteng, the Western Cape and KwaZulu-Natal.

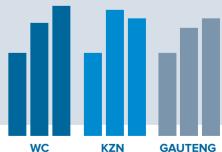
Since 2022, hiring activity has decreased slightly year-on-year in KwaZulu-Natal. In Gauteng and the Western Cape, however, demand has increased further in 2023. Gauteng has seen a year-on-year increase of 8%, while the Western Cape has seen a year-on-year increase of 17% for professionals in this sector.







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May-21 + Jun-21 + Jul-21 May-22 + Jun-22 + Jul-22	May-23 + Jun-23 + Jul-23	May-21 + Jun-21 + Jul-21	May-22 + Jun-22 + Jul-22	May-23 + Jun-23 + Jul-23	May-21 + Jun-21 + Jul-21	May-22 + Jun-22 + Jul-22	May-23 + Jun-23 + Jul-23



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May-21 + Jun-21 + Jul-21

 $Please \ note \ that \ these \ graphs \ represent \ the \ change \ in \ vacancies \ over \ time. \ However, \ the \ volumes \ of \ vacancies \ are \ not \ accurately \ represented.$

SECTOR STATISTICS

Spotlight on: Warehousing & Logistics



Next month: **Architecture & Engineering**

60.3%

58.3%

53.8%

3 years

33.1%

EE Candidates

Candidates residing in Gauteng

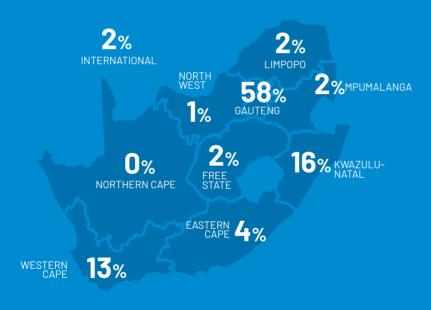
Candidates willing to relocate

Average stay by candidates in their jobs Candidates with a tertiary qualification

LOCATION OF CANDIDATES



HIGHEST QUALIFICATION OF CANDIDATES



Some secondary schooling	2 %
Matric	17%
Certificate	13%
Professional qualification	3%
Diploma	16%
Degree	11%
Honours	4%
Masters	2%

No qualification records for **32%** of Warehousing & Logistics.

MARKET-RELATED SALARY

offerings for top in-demand skills



Warehouse Manager

from R29 843 to R36 342 per month



Fleet Controller

from R14 167 to R17 778 per month



Warehouse Supervisor

from R17 278 to R21 722 per month

MOST IN-DEMAND ROLES



- Warehouse Manager
- Storeman
- Warehouse Supervisor

Jobseekers, find jobs in Warehousing & Logistics







South Africa's #1 Quality Candidate Provider.

The CareerJunction Employment Insights report is based on comprehensive data gathered from Saongroup South Africa - where around 5,000 of the country's top recruiters (both agencies and employers) advertise their positions to millions of registered jobseekers.

For customised data enquiries, get it touch at insights@careerjunction.co.za

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